



## Impact Investment Summit Program

### Day One Summit Conference – Thursday 30 March: Mainstreaming Impact. It's time!

7:30AM

#### **Making of the Orange Bonds Movement – IIX Hosted Breakfast**

The Orange Bond Initiative is a new asset class for gender-lens investing where women, girls, and gender minorities are recognised as solutions to global issues such as climate change, not just victims. Join us as we discuss the Initiative's commitment to mobilise US\$10 billion for Orange Bonds and how Australia has been playing a key role in empowering 100 million women and girls across the world by 2030.

8:50AM

#### **Welcome to Mainstreaming Impact**

*Impact Investment Summit MC, Lillian Kline (Impact Outfit)*

9:00AM

#### **Opening and Acknowledgement of Country**

*Nartarsha Bamblett, Cultural Facilitator, Mentor and Founder  
(Jina Jari Journey & Queen Acknowledgements)*

9:15AM

#### **Keynote: The State of Impact Investing**

A session to orient us in the present moment, to acknowledge where we are in the investment space, and specifically what opportunities and challenges we are currently facing.

*Susheela Perez de Costa, Principal (The Stewardship Centre)*

*Katherine Palmer, Executive Director, Strategic Balance Sheet Management at NSW Treasury  
(Office of Social Impact Investment),*

*Moderated by Louise Walsh, CEO (Walsh Capital)*

9:35AM

#### **Update: Social Impact Investing Government Taskforce**

Impact Investing Australia provides an update on the Social Impact Investing Government Taskforce report and recommendations.

*David Hetherington, CEO (Impact Investing Australia) & Amanda Miller OAM, Co-Founder  
(Impact Generation Partners)*

9:50AM

#### **Keynote: Best in the World - Pathfinding and Breaking Barriers**

Described as "the father of British venture capital" and "the father of social investment", Sir Ronald Cohen, followed by Tom Hall, Global Head of Social Impact & Philanthropy at UBS, share best-in-class case studies and what it means to be one of the pathfinders and barrier breakers.

*Sir Ronald Cohen, Chair (Global Steering Group for Impact Investment)*

*Tom Hall, Global Head Social Impact & Philanthropy (UBS)*

10:20AM

**Plenary: Leading the Way – Natural Capital and Decarbonisation**

In this panel session we learn about the inspiring solutions and best-in-class investment opportunities for a regenerative future through decarbonisation and natural capital.

*Nigel Sharp CEO (Tiverton Agriculture Impact Fund), Izzy Jensen, Founder (Kakariki Capital), Toby Grogan, COO and Natural Capital Manager (ImpactAG Partners), Moderator: Mary Delahunty, Founder (Seven Advisory)*

MORNING TEA 10:50AM

11:10AM

**Breakout sessions to deep dive with the experts:**

<p><b>Institutions and Impact: What's the state of play?</b></p> <p><i>Paul Oosting, Chief Growth Officer (Acacia Money), Ethical Super Lead (smartMonday), Dr Sasha Courville, Chief Impact Officer (Bank Australia), Kate Temby, Partner (Affirmative Investment Management), Katharine Walters, Chief Impact Officer (Inspire Impact) Moderator: Amanda Goodman, Partner (Ecotone)</i></p>	<p><b>Impact and Tech: The next revolution</b></p> <p><i>Zarmeen Pavri, Partner &amp; Chief Impact Officer (SDG) and Senior Adviser (GIIN), Tim O'Brien, Founder (Purpose Made), Dan Madhaven, Partner (Ecotone), Jimmy Huang, Investment Associate (Minderoo Foundation) Moderator: Adam Milgrom, Partner (Giant Leap)</i></p>	<p><b>Communicating Impact: A showcase of the best impact story tellers</b></p> <p><i>John Treadgold, Editor (OnImpact), Sustainable Investment Strategy &amp; Communications and Podcast Host. Joined by 2 of the leading Impact communicators of Australia - Charlotte Connell, Director of Climate Tech Ecosystems (Climate Salad), Fergus Pitt, Director of Media and Communications (Investor Group on Climate Change)</i></p>	<p><b>Philosophy Salon: Winners take all, an exploration of power and impact.</b></p> <p><i>Danny Almagor, Co-Founder (Small Giants)</i></p>
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12:10PM

**Art and Culture**

A moment of interactive performance, connection to country movement, traditional song and a cultural fusion dance workshop with Queen Acknowledgements.

*Nartarsha Bamblett, Cultural Facilitator, Mentor and Founder (Jina Jari Journey & Queen Acknowledgements)*

12:25PM

**Personal impact story**

An opportunity to listen and learn from impact leaders. What were the decision points in their life that led them to this point? What wisdom, courage and action can they share with us so we may collectively maximise our impact.

*Naina Suberwal Batra, CEO (Asian Venture Philanthropy Network, AVPN)*

12:35PM

### **Addressing the Net Zero challenge at scale**

Achieving Net Zero requires investment in the hard assets of both decarbonisation pathways and carbon sinks. The longer we wait to reduce emissions, the steeper the need and less likely we are to manage it. Colin le Duc, Founding Partner, Generation Investment Management, will discuss some of the solutions needed across sectors to stabilise the climate and have an orderly pathway to 1.5 degrees Celsius.

*Colin De Luc, Founding Partner (Generation Investment Management)*

LUNCH 1:00 – 1:45PM

1:45PM

### **Gender Lens Investment in Action Panel**

The experts and practitioners in gender lens investing share the actions they're taking and those that we can take in our investing journeys.

*Dr Julia Newton-Howes, CEO (Investing in Women), Durreen Shahnaz, Founder & CEO (Impact Investment Exchange, IIX, and IIX Foundation)*

*Moderator: Julie Reilly OAM, CEO (Australians Investing in Women), Sabina Curalto, Director and Head of Impact (Bridges Australia).*

2:20PM

### **ImpactConnect Pitch**

5-minute capital raise pitch showcasing bespoke investing opportunity that delivers tangible investor benefits and measurable impact.

2:30PM

### **Keynote: Moving Beyond Net Zero**

How we have moved from net zero to net positive and a paradigm of leaving things better than we found them.

*Kat Kimmorley, Head of Commercial and Investments (Boundless Earth)*

AFTERNOON TEA 3:00PM

3:20PM

### **Portfolio Sharing**

Taking action: experienced impact Investors in conversation with Susheela Perez de Costa to share their portfolios.

*John McKinnon, Chairperson (Infrastructure Access), Abhilash Mudaliar, Chief Impact Officer (Paul Ramsay Foundation) Philip Webb, Investment Director (All),*

*Moderator: Susheela Perez de Costa, Principal (The Stewardship Centre)*

3:50PM

### **ImpactConnect Pitch**

5-minute capital raise pitch showcasing bespoke investing opportunity that delivers tangible investor benefits and measurable impact.

4:00PM

**Breakout sessions to deep dive with the experts:**

Market Building - Policy and Thought Leadership to Shape Impact Outcomes	Values Aligned Portfolio Building	Capital raising for Impact Entrepreneurs (supported by the Snow Foundation)	Innovative Impact Leadership in the NFP world
<p><i>Stephanie Copus Campbell, Australian Ambassador for Gender Equality (DFAT)</i>  <i>Armine Nalbandian, CEO (Centre for Social Impact), Dr Krzysztof Dembek, Lecturer (Swinburne University of Technology), Peter Ball, Founder and Managing Director (Greater Outcomes).</i></p> <p><i>Moderator: Rebecca Thomas, Executive Director Impact Investing (Social Ventures Australia)</i></p>	<p><i>David Rae, Financial Advisor (Ethinvest), Jonathan Armitage, Chief Investment Officer (Colonial First State), Philip Webb, Investment Director (All).</i></p> <p><i>Moderator: Sally McCutchan, Executive Director Portfolio Management (Breakthrough Victoria).</i></p>	<p><i>Joined by a panel of Snow Entrepreneurs</i></p> <p><i>Moderator Georgina Byron AM, CEO and Executive Director (The Snow Foundation)</i></p>	<p><i>Jade Miles (Sustainable Table), David Ritter, CEO (Greenpeace Australia Pacific) Paul Ronalds (Save the Children), Kirsty Nowlan, Executive Director (The Achieve Foundation)</i></p> <p><i>Moderator: Melanie Greblo, Founder &amp; CEO (Scribed)</i></p>

**4:45PM**

**Plenary: ESG is not impact - who gets to decide?**

A panel to discuss where ESG and Impact are similar, different, and ultimately who gets to decide

*Kerry Series, Founder Partner (NorthStar Impact), Lucy Steed, CEO and Co-Founder (Melior Investment Management), Brynn O'Brien, Executive Director (ACCR), Amanda MacDonald, Head of Sustainable Investment (LGT Crestone), Moderator: Dr Stuart Palmer, Head of Ethics Research (Australian Ethical)*

**CLOSING REMARKS 5:15PM**

**6:00 – 9:00PM**

**Aurora Evening Soirée – Women, Courage and Impact - in partnership with Investing in Women and the Department of Foreign Affairs and Trade**

Three Women Heroes in Impact share their personal stories.

## Day Two Summit Conference – Friday 31 March: Mainstreaming Impact. It's time!

7:30AM

### First Nations Breakfast Session

Mainstreaming Impact - Centring Equity and Rights  
An early breakfast session to kick off Day 2 of the Summit.

*Adrian Appo OAM, Chair (Yajillarra Trust), Leah Armstrong, Managing Director (First Australians Capital), Adam Davids (First Nation Equity Partners)*

8:50AM

### Welcome back for Day 2

*Impact Investment Summit MC, Lillian Kline (Impact Outfit)*

9:00AM

### Get into our bodies for Day 2

Drumming performance and body percussion with Lucky Lartey

*Lucky Lartey, Choreographer and Dancer*

9:15AM

### Talks from San Francisco

A critical moment for impact and purpose of capital - Jed Emerson and Rosemary Addis share their thoughts on framing the movement, building community and beyond.  
In planned conversation.

*Jed Emerson, Managing Director, Global Lead Impact Investing (Alvarium Tiedemann) and Rosemary Addis AM, Founding Managing Partner (Mondiale Impact)*

9:30AM

### Panel: Economic Empowerment - Journeying with First Nations

In this panel we'll hear and learn from First Nations funds and foundations on how they are shifting capital for impact.

*Janice Morris, Fund Executive Director (Impact Investment Partners Pty Ltd), Adrian Appo OAM, Chair (Yajillarra Trust), Leah Armstrong, Managing Director (First Australians Capital Ltd), Moderator: Carol Vale, CEO (Murawin)*

10:00AM

### Plenary: The Nexus Between Money and Wellbeing

We hear from mental health and wellbeing experts on the connection between money, impact and wellbeing.

*Jono Nicholas, Founder (Wellbeing Outfit), Jack Heath, CEO (Philanthropy Australia), Moderator: Dr Joe Fernandes, Group Chief Investment Officer and Executive General Manager (Australian Unity Funds Management)*

10:20AM

### ImpactConnect Pitch Presentation

5-minute capital raise pitch showcasing bespoke investing opportunity that delivers tangible investor benefits and measurable impact.

*Toby Grogan (ImpactAg Partners)*

## MORNING TEA 10:30AM

10:55AM

### Breakout sessions to deep dive with the experts:

#### Creative Solutions for Driving Impact

*Ingrid Albert, Executive Director (Alberts), Fergus McKenna, Grants and Impact Manager (Barlow Impact Group)*  
Moderator: *Lillian Kline, Founder (Impact Outfit)*

#### Opportunities in Housing - Disability, Social and Affordable

*Matt Tominc, Chief Investment Officer (Conscious Investment Management), Tim Buskens, Chief Executive Officer (HOPE Housing Fund Management Limited), Alice Joy CEO & Co founder (Urban Villager), Dr Dionne Payne, CEO and Founder (High Impact Property Investments).*  
Moderator: *Katherine Leong, Specialist Advisor, Affordable and Disability Housing (Homes Victoria)*

#### What Is Catalytic Capital and How Can It Help You?

*Susan Sy, Head of Social Impact and Philanthropy ANZ (UBS), Kesh Puri, Investment Associate (Tripple).*  
Moderator: *Andrew Tyndale, Chair (Peyton Capital).*

#### Role of the Law as a Driver of Systems Change

*Elizabeth McKinnon, Co-CEO (Environmental Justice Australia), David Morris, CEO (Environmental Defenders Office), Justice Connect. Chris Povey, CEO (Justice Connect). Moderator: Michael Ryland, Director (Centre for Social Finance Law)*

11:40AM

### Thinking outside the (White) box

*Luke Terry, CEO (White Box Enterprise), Anna Le Masurier (Macquarie Group Foundation)*

11:55AM

### Panel: Pushing Boundaries: Creating tension for the sake of growth

A panel with the new generation to hear about how they are working to shift capital into impact. We'll hear how they are agitating for change, why it's important to them, and what it looks like on the other side.

*Fergus McKenna, Grants and Impact Manager (Barlow Impact Group), Bec Milgrom, Executive Director (Tripple). Moderator: Lillian Kline, Founder (Impact Outfit)*

12:35PM

### Leading the way

It's not just important to do the work on oceans and food systems. How do we know we are having the impact we want?

#### Oceans, Food Systems

*Michael Van Niekerk, Managing Director (Blue Ocean Impact), Thomas King, Founder, Executive Director and Chair (Food Frontier). Moderated by Tim Buckley, Director (Climate Energy Finance)*

#### Measure Impact

*Sandy Blackburn, Founder & Managing Director (Social Outcomes)*

LUNCH 1:05PM

### Lucky Lartey invites audience participation in his taping installation

*Lucky Lartey (choreographer, dancer and artist)*

2:00PM

## Provocation: Impact Investing - what have we got to show for it?

A provocation to stimulate debate and opinion and critical issues in impact investing

*Zarmeen Pavri, Partner & Chief Impact Officer, (SDG) and Senior Adviser, (Global Impact Investing Network), Hanna Ebeling, CEO (SEFA), Mark Ingram, Chief Impact Officer (Brightlight Impact)*

2:15PM

## Foundations Driving Impact

We are increasingly seeing gifts of capital bequeathed to impact investing - the people in the room where it happens let us know what's happening and how it works.

*Georgina Byron, CEO and Executive Director (The Snow Foundation), Sara Parrott, CEO (Hand Heart Pocket), Ben Smith, Head of Impact Investing (Paul Ramsay Foundation)  
Moderator: Simon Lewis, Partner (GoodWolf)*

2:55PM

## Story Sharing: Journey to Impact

Fighting for a better future through the power of collective action.

*Dave Ritter, CEO (Greenpeace Australia Pacific)*

3:05PM

## Debate: Gatekeepers and Market Builders

If scale is the name of the impact game, how do we accelerate the pace of investment in Australia? Who holds the power when it comes to scaling the opportunities available and the capital flows to those opportunities?

*Jonathan Ayres, Managing Partner (Koda Capital), Kim Farrant, General Manager Responsible Investment (Hesta), Marion Enander, Chief Strategy & Innovation officer (Australian Ethical)  
Moderator: Kylie Charlton, Managing Director (Australian Impact Investments)*

AFTERNOON TEA 3:40PM

4:00PM

## All Stars Showcase: Winners of the 2022 Australian Impact Investment Awards.

This plenary will showcase the winners of the 2022 Australian Impact Investment Awards selected for their expertise, commitment and outstanding activity to grow the impact investing ecosystem.

The winners include Alberts and Snow Foundation as joint Impact Asset Owners of the Year, Conscious Investment Management as Impact Asset Manager of the Year, LendforGood as Impact Market Builder of the Year & Covidence as Impact Entrepreneur of the Year

*Facilitated by Jessica Mendoza-Roth, Founder & CEO (Social Impact Hub)*

4:30PM

## Closing Keynote – Details announced soon

5:00PM

## Closing wrap: Road Map. Bringing It All Together. The Path to Action.

Our MC Lillian Kline threads the needle for us and wraps up the 2023 Impact Investment Summit. We'll all leave having committed to one act of wisdom, courage and action before the 2024 Summit.

*Lillian Kline, Founder (Impact Outfit)*

Note: "Program subject to change without notice.

Due to travel and other circumstances, some speakers may only be able to attend virtually or be pre-recorded"