



Impact Investment Summit Program

Day One Summit Conference – Thursday 30 March: Mainstreaming Impact. It's time!

7:30AM

Making of the Orange Bonds Movement – IIX Hosted Breakfast

The Orange Bond Initiative is a new asset class for gender-lens investing where women, girls, and gender minorities are recognised as solutions to global issues such as climate change, not just victims. Join us as we discuss the Initiative's commitment to mobilise US\$10 billion for Orange Bonds and how Australia has been playing a key role in empowering 100 million women and girls across the world by 2030.

8:50AM

Welcome to Mainstreaming Impact

Impact Investment Summit MC, Lillian Kline (Impact Outfit)

9:00AM

Opening and Acknowledgement of Country

Nartarsha Bamblett, Cultural Facilitator, Mentor and Founder (Jina Jari Journey & Queen Acknowledgements)

9:15AM

Keynote: The State of Impact Investing

A session to orient us in the present moment, to acknowledge where we are in the investment space, and specifically what opportunities and challenges we are currently facing.

Susheela Perez de Costa, Principal (The Stewardship Centre)

Katherine Palmer, Executive Director, Strategic Balance Sheet Management at NSW Treasury (Office of Social Impact Investment), Moderated by Louise Walsh, CEO (Walsh Capital)

9:35AM

Update: Social Impact Investing Government Taskforce

Impact Investing Australia provides an update on the Social Impact Investing Government Taskforce report and recommendations.

David Hetherington, CEO (Impact Investing Australia)

9:50AM

Keynote: Best in the World - Pathfinding and Breaking Barriers

Described as "the father of British venture capital" and "the father of social investment", Sir Ronald Cohen, followed by Tom Hall, Global Head of Social Impact & Philanthropy at UBS, share best-in-class case studies and what it means to be one of the pathfinders and barrier breakers.

Sir Ronald Cohen, Chairperson (Bridges) Tom Hall, Global Head Social Impact & Philanthropy (UBS)

10:20AM

Plenary: Leading the Way - Natural Capital and Decarbonisation

In this panel session we learn about the inspiring solutions and best-in-class investment opportunities for a regenerative future through decarbonisation and natural capital.

Nigel Sharp CEO (Tiverton Agriculture Impact Fund), Izzy Jensen, Founder (Kakariki Capital), Toby Grogan, COO and Natural Capital Manager (ImpactAG Partners), Moderator: Mary Delahunty, Managing Director (Seven Advisory)

MORNING TEA 10:50AM

11:10AM

Breakout sessions to deep dive with the experts:

Institutions and Impact: What's the state of play?	Impact and Tech: The next revolution	Story-telling for Impact: A showcase of the best impact story tellers
<i>Paul Oosting, Chief Growth Officer (Acacia Capital), Dr Sasha Courville, Chief Impact Officer (Bank Australia), Kate Temby, Partner (Affirmative Investment Management) Moderator: Amanda Goodman, Partner (Ecotone)</i>	<i>Zarmeen Pavri, Partner & Chief Impact Officer (SDG) and Senior Adviser (GIIN), Tim O'Brien, Founder (Purpose Made), Dan Madhaven, Partner (Ecotone)</i>	<i>Charlotte Connell, Director of Climate Tech Ecosystems (Climate Salad) Moderator: John Treadgold, Sustainable Investment Strategy & Communications and Podcast Host, Editor (OnImpact) To be joined by 2 of the leading Impact communicators in Australia.</i>

12:10PM

Art and Culture

A moment of interactive performance, connection to country movement, traditional song and a cultural fusion dance workshop with Queen Acknowledgements

Nartarsha Bamblett, Cultural Facilitator, Mentor and Founder (Jina Jari Journey & Queen Acknowledgements)

12:25PM

Personal impact story

An opportunity to listen and learn from impact leaders. What were the decision points in their life that led them to this point? What wisdom, courage and action can they share with us so we may collectively maximise our impact.

Naina Suberwal Batra, CEO (Asian Venture Philanthropy Network, AVPN)

12:35PM

Addressing the Net Zero challenge at scale

Achieving Net Zero requires investment in the hard assets of both decarbonisation pathways and carbon sinks. The longer we wait to reduce emissions, the steeper the need and less likely we are to manage it. Colin Le Duc, Founding Partner of Generation Investment Management,

will discuss some of the solutions needed across sectors to stabilise the climate and have an orderly pathway to 1.5 degrees Celsius.

Colin De Luc, Founding Partner (Generation Investment Management)

LUNCH 1:00 – 1:45PM

1:45PM

Keynote: Gender, Diversity and Inclusion

In this Keynote we discuss developments post the roadmap report, what's happened, what's changed, what's working, what's challenging?

Manita Ray, Founder and Managing Director (Capital Human)

2:00PM

Gender Lens Investing Action Panel

The experts and practitioners in gender lens investing share the actions they're taking and those that we can take in our investing journeys.

Dr Julia Newton-Howes, CEO (Investing in Women), Durreen Shahnaz, Founder & CEO (Impact Investment Exchange, IIX, and IIX Foundation). Moderator: Manita Ray, Founder & Managing Director (Capital Human)

2:20PM

ImpactConnect Pitch

5-minute capital raise pitch showcasing bespoke investing opportunity that delivers tangible investor benefits and measurable impact.

2:30PM

Keynote: Moving Beyond Net Zero

How we have moved from net zero to net positive and a paradigm of leaving things better than we found them.

Kat Kimmorley, Head of Commercial and Investments (Boundless Earth) Tim Buckley (Climate Energy Finance)

AFTERNOON TEA 3:00PM

3:20PM

Portfolio Sharing

Taking action: experienced impact Investors in conversation with Susheela Perez de Costa to share their portfolios.

John McKinnon, Chairperson (Infrastructure Access), Abhilash Mudaliar, Chief Impact Officer (Paul Ramsay Foundation) Philip Webb, Investment Director (All), Moderator: Susheela Perez de Costa, Principal (The Stewardship Centre)

3:50PM

ImpactConnect Pitch

5-minute capital raise pitch showcasing bespoke investing opportunity that delivers tangible investor benefits and measurable impact.

4:00PM

Breakout sessions to deep dive with the experts:

Market Building - Policy and Thought Leadership to Shape Impact Outcomes	Values Aligned Portfolio Building	Capital raising for impact entrepreneurs (supported by the Snow Foundation)	Innovative Leadership in the NFP world	Philosophy Salon: Winners take all, an exploration of power and impact.
<i>Stephanie Copus Campbell, Australian Ambassador for Gender Equality (DFAT) Armine Nalbandian, CEO (Centre for Social Impact), Dr Krzysztof Dembek, Lecturer (Swinburne University of Technology), Peter Ball, Founder and Managing Director (Greater Outcomes). Moderator: Rebecca Thomas, Executive Director Impact Investing (Social Ventures Australia)</i>	<i>David Rae, Financial Advisor (Ethinvest), Amanda MacDonald, Head of Sustainable Investment (LGT Crestone) Jonathan Armitage, Chief Investment Officer (Colonial First State) Philip Webb, Investment Director (All) Moderator: Sally McCutchan CEO & Partner (Bridges Australia)</i>	<i>Joined by a panel of Snow Entrepreneurs Moderator Georgina Byron AM, CEO and Executive Director (The Snow Foundation)</i>	<i>Jade Miles (Sustainable Table), David Ritter (Greenpeace), Paul Ronalds (Save the Children) Moderator: TBC</i>	<i>Danny Almagor, Co-Founder (Small Giants)</i>

4:45PM

Plenary: ESG is not impact - who gets to decide?

A panel to discuss where ESG and Impact are similar, different, and ultimately who gets to decide

Kerry Series, Founder Partner (North Star Impact)

Lucy Steed, CEO and Co-Founder (Melior Investment Management)

Brynn O'Brien, Executive Director (ACCR), Rachel Etherington, Partner and Investment Advisor (LGT Crestone), Moderator: Dr Stuart Palmer, Head of Ethics Research (Australian Ethical)

CLOSING REMARKS 5:15PM

6:00 – 9:00PM

**Aurora Evening Soirée - in partnership with Investing in Women and
the Department of Foreign Affairs and Trade**

"Three Women Heroes in Impact share their personal stories"

Day Two Summit Conference – Friday 31 March: Mainstreaming Impact. It's time!

7:30AM

First Nations Breakfast Session

An early breakfast session to kick off day two of the Summit.

Adrian Appo OAM, Chair (Yajillarra Trust), Leah Armstrong, Managing Director (First Australians Capital). Adam Davids, Founding Partner (First Nations Equity Partners)

8:50AM

Welcome back for day 2

Impact Investment Summit MC, Lillian Kline (Impact Outfit)

9:00AM

Get into our bodies for Day 2

Drumming performance and body percussion with Lucky Lartey

Lucky Lartey, Choreographer and Dancer

9:15AM

Talks from San Francisco

A critical moment for impact and purpose of capital - Jed Emerson and Rosemary Addis share their thoughts on framing the movement, building community and beyond. In planned conversation.

Jed Emerson, Managing Director, Global Lead Impact Investing (Alvarium Tiedemann) and Rosemary Addis AM, Founding Managing Partner (Mondiale Impact)

9:30AM

Panel: Economic Empowerment - Journeying with First Nations

In this panel we'll hear and learn from First Nations funds and foundations on how they are shifting capital for impact.

Janice Morris, Fund Executive Director (Impact Investment Partners Pty Ltd) Adrian Appo OAM, Chair (Yajillarra Trust), Leah Armstrong, Managing Director (First Australians Capital Ltd), Moderator: Carol Vale, CEO (Murawin)

10:00AM

Plenary: The Nexus Between Money and Wellbeing

We hear from mental health and wellbeing experts on the connection between money, impact and wellbeing.

*Jono Nicholas, Founder (Wellbeing Outfit), Jack Heath, CEO (Philanthropy Australia)
Moderator: Dr Joe Fernandes, Group Chief Investment Officer and Executive General Manager (Australian Unity Funds Management)*

10:20AM

ImpactConnect Pitch Presentation

5-minute capital raise pitch showcasing bespoke investing opportunity that delivers tangible investor benefits and measurable impact.

Toby Grogan (ImpactAg Partners)

MORNING TEA 10:30AM

10:55AM

Breakout sessions to deep dive with the experts:

Navigating family office dynamics

Ingrid Albert, Executive Director (Alberts) & Jimmy Huang, Investment Associate (Minderoo Foundation)
Moderator: *Lillian Kline, Founder (Impact Outfit)*

Opportunities in housing - disability, social and affordable

Matt Tominc, Chief Investment Officer (Conscious Investment Management), Tim Buskens, Chief Executive Officer (HOPE Housing Fund Management Limited), Alice Joy CEO & Co founder (Urban Villager)
Dr Dionne Payne, CEO and Founder (High Impact Property Investments)
Moderator: *Katherine Leong, Specialist Advisor, Affordable and Disability Housing (Homes Victoria)*

Catalytic capital: what the hell is it?

Jenna Palumbo, Head of Impact Investment (Minderoo Foundation), Susan Sy, Head of Social Impact and Philanthropy ANZ (UBS), Kesh Puri, Investment Associate (Tripple) Moderator: Andrew Tyndale, Chair (Peyton Capital).

Role of the Law as a Driver of Systems Change

Representatives from Environment Justice Association, Environmental Defenders Office, Justice Connect
Moderator *Brynn O'Brien, Executive Director (ACCR)*

11:40AM

Thinking outside the (White) box

Luke Terry, CEO (White Box Enterprise), Anna Le Masurier (Macquarie Group Foundation)

11:55AM

Panel: Pushing Boundaries: Creating tension for the sake of growth

A panel with the new generation to hear about how they are working to shift capital into impact. We'll hear how they are agitating for change, why it's important to them, and what it looks like on the other side.

Fergus McKenna, Grants and Impact Manager (Barlow Impact Group), Bec Milgrom, Executive Director (Tripple), Moderator: Lill Kline, Founder (Impact Outfit)

12:35PM

Leading the way - Oceans, Food Systems and Measuring Impact

It's not just important to do the work on oceans and food systems. How do we know we are having the impact we want?

Michael Van Niekerk, Managing Director (Blue Ocean Impact), Thomas King, Founder, Executive Director and Chair (Food Frontier), Sandy Blackburn, Founder & Managing Director (Social Outcomes), Moderated by Mel Greblo, Founder (Scriebed)

LUNCH 1:05PM

Lucky Lartey invites audience participation in his taping installation

Lucky Lartey (choreographer, dancer and artist)

2:00PM

Provocation: Impact Investing - what have we got to show for it?

A provocation to stimulate debate and opinion and critical issues in impact investing

Zameen Pavri, Partner (Giin, SDGx), Hanna Ebeling, CEO (SEFA), Mark Ingram (Brightlight Impact)

2:15PM

Foundations Driving Impact

We are increasingly seeing gifts of capital bequeathed to impact investing - the people in the room where it happens let us know what's happening and how it works.

Georgina Byron, CEO and Executive Director (The Snow Foundation), Sara Parrott, CEO (Hand Heart Pocket), Ben Smith, Head of Impact Investing (Paul Ramsay Foundation)

2:55PM

Story Sharing: Journey to Impact

Fighting for a better future through the power of collective action.

Dave Ritter, CEO (Greenpeace Australia Pacific)

3:05PM

Debate: Gatekeepers and Market Builders

If scale is the name of the impact game, how do we accelerate the pace of investment in Australia? Who holds the power when it comes to scaling the opportunities available and the capital flows to those opportunities?

Moderator: Kylie Charlton, Managing Director (Australian Impact Investments)

AFTERNOON TEA 3:40PM

4:00PM

Impact All Stars Showcase: Winners of the 2022 Australian Impact Investment Awards

Thought provoking Plenary featuring the 2022 Award Winners. Revealing insights into their expertise, commitment, and outstanding initiatives to grow the impact investing ecosystem.

Winners of the 2022 Australian Impact Investment Awards.

Alberts and Snow Foundation: joint Impact Asset Owners of the Year.

Conscious Investment Management: Impact Asset Manager of the Year.

LendforGood: Impact Market Builder of the Year.

Covidence: Impact Entrepreneur of the Year.

Facilitated by Jessica Mendoza-Roth, Founder & CEO (Social Impact Hub)

4:30PM

Closing Keynote – Details announced soon

5:00PM

Closing wrap: Road Map. Bringing It All Together. The Path to Action.

Our MC Lill Kline threads the needle for us and wraps up the 2023 Impact Investment Summit. We'll all leave having committed to one act of wisdom, courage and action before the 2024 summit.

Lill Kline, Founder (Impact Outfit)

Note: Program subject to change without notice.

Due to circumstances, some speakers may only be able to attend virtually.